IN THE SUPREME COURT OF THE STATE OF DELAWARE

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DFC GLOBAL CORPORATION,

Respondent Below-Appellant,

v.

MUIRFIELD VALUE PARTNERS, L.P., OASIS INVESTMENTS II MASTER FUND LTD., CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LTD., CWD OC 522 MASTER FUND LTD., and RANDOLPH WATKINS SLIFKA,

Petitioners Below-Appellees.

No. 518, 2016

Court Below: Court of Chancery of the State of Delaware

C.A. No. 10107

Submitted: January 3, 2017 Decided: January 6, 2017

Before STRINE, Chief Justice; HOLLAND, VALIHURA, VAUGHN, and SEITZ, Justices (constituting the Court *en banc*).

ORDER

This 6th day of January 2017, upon consideration of the motion to participate as *amici curiae* and the parties' responses, it appears to the Court that:

(1) The issue raised in this appeal is whether, in appraisal litigation challenging the acquisition price of a corporation, the Court of Chancery should defer to the transaction price that was reached as a result of an arm's

length auction process. Pending before the Court is a motion for leave to

participate as amici curiae filed by nine professors of law and corporate

finance in support of the appellant.

(2) The appellant consents to the participation of the proposed

amici. The appellees object.

(3) The privilege to be heard as amicus curiae, as well as the

manner and extent of participation, rests within the sound discretion of the

Court.1 Under the circumstances, the Court finds that the movants may be

able to provide the Court with some unique supplemental assistance in this

case involving a question of general public importance.²

(4) The motion to participate as *amici curiae* is hereby GRANTED.

The amici's proposed brief is deemed to be accepted for filing.

NOW, THEREFORE, IT IS ORDERED that the motion for leave to

participate as amici curiae is GRANTED.

BY THE COURT:

/s/ Randy J. Holland

Justice

¹Giammalvo v. Sunshine Mining Co., 644 A.2d 407, 408 (Del. 1994).

²Id. at 410.

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